

Kevin M. Sullivan, CPA/ABV Statement of Qualifications

Academic and Professional Credentials

- CPA – Certified Public Accountant since 1980
- ABV – “Accredited in Business Valuation” by the American Institute of Certified Public Accountants, 2002
- Bachelor of Science – Accounting, University of Minnesota

Position and Experience

- President – Sullivan, Ltd
- Practice Experience Areas – Business valuation, consulting, taxation, audit and accounting.
- Industry Experience Areas – Trucking companies, manufacturers, distributors, banks, investment companies, family limited partnerships, insurance agencies and other service companies, professional services businesses, software developers, real estate management, financial services, propane distributors, greenhouses and nurseries and others.
- Valuation Experience – Gift and estate tax planning and compliance, business planning, purchase and sale transactions involving controlling and minority-ownership interests in businesses, shareholder dispute resolution, and other matters.

Professional Affiliations

Member of:

- Turnaround Management Association, Midwest
- American Institute of Certified Public Accountants (AICPA) and Forensic and Valuation Services and Tax Sections
- Private Companies Practice Section of the AICPA
- Minnesota Society of Certified Public Accountants
- “ABV Champion” at AICPA – 2013 -2014
- Board of Directors of the North Central Chapter of the Institute of Business Appraisers; former Treasurer & Secretary – 2002 through 2004

Valuation Education

Various valuation seminars, conferences and courses presented by:

- American Institute of Certified Public Accountants (AICPA)
 - ❖ Certificate of Educational Achievement in Business Valuation, 1999
- Minnesota Society of Certified Public Accountants
- Institute of Business Appraisers, North Central Chapter
- Courses taken in preparation for the Accredited in Business Valuation exam administered by the AICPA, and continuing education courses.

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